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Listing Advisor and Offering Manager



Issuer

Further to the announcements made on 15 January 2023, 26 January 2023 and 9 February 2023, QInvest LLC, acting in its capacity as Listing Advisor and Offering Manager on the potential initial public offering (the "IPO") of MEEZA QSTP LLC (the "Company"), hereby announces the successful closing of the book building subscription period for the IPO on 6 March 2023.

We are pleased to announce that a total of 7 Qualified Investors have subscribed to 37.41% of the Offering, with the book closing above the Qatar Financial Markets Authority ("QFMA") minimum requirement of 5 Qualified Investors subscribing to at least 30% of the Offering. The balance 62.59% of the Offering will be offered as part of the public subscription to individuals and corporates which will follow in due course.

Final Order Book:

Qualified Investor	Shares	% of the Company	% of the Offering
Qatar Investment Authority <sup>1</sup>	32,449,000	5.00%	10.00%
Al Khor Holding <sup>2</sup>	32,449,000	5.00%	10.00%
General Retirement and Social Insurance Authority (Civil Fund)	32,449,000	5.00%	10.00%
General Retirement and Social Insurance Authority (Military Fund)	9,734,000	1.50%	3.00%
Qatar Insurance Company	6,912,000	1.07%	2.13%
Doha Insurance Group	3,700,000	0.57%	1.14%
General Authority for Minors Affairs	3,700,000	0.57%	1.14%
<b>Total</b>	<b>121,393,000</b>	<b>18.71%</b>	<b>37.41%</b>

The Order Book was closed at a **final offer price of QAR 2.17 per share** (comprised of a nominal value of QAR 1.00, a premium of QAR 1.16 and Offering and Listing Fees of QAR 0.01). Final pricing outside the latest price range is a testament of the effectiveness of the book building mechanism to transparently price the IPO based on supply and demand, considering market conditions and feedback received from Qualified Investors during the book building subscription period.

This announcement relates specifically to conclusion of Book Building Subscription Period for Qualified Investors in accordance with the book building mechanism issued by QFMA and the terms and conditions of the Application for the Irrevocable Commitment to Purchase Shares in the Company in accordance with the Book Building Mechanism.

The public offering to individual and corporate investors will be comprised of 203,097,000 Shares (62.59% of the Offering), at the offer price of QAR 2.17 concluded by the book building mechanism, further announcements will be made in due course.

QInvest LLC and the Company are pleased to report the successful conclusion of the first official book building exercise in Qatar.

### Contact details:

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Notes

<sup>1</sup> Participating through a fully owned subsidiary Qatar Holding LLC

<sup>2</sup> Participating through a fully owned subsidiary International Trade & Development Co.

This announcement and its terms are subject to and shall be governed by the laws of the State of Qatar. Any dispute, controversy or claim that may arise thereunder shall be settled first through conciliatory negotiations. In the situation whereby an amicable settlement of the dispute has not been reached by the parties within a period of (60) days, they may then resort to arbitration according to applicable laws, rules and regulations in the State of Qatar. The tribunal will consist of three arbitrators. The place or seat of arbitration shall be in Doha, Qatar and the language of the arbitration proceedings shall be Arabic. The Arabic language is the official language of this announcement, and in the event of any contradiction between the Arabic and the English versions, the Arabic version will prevail.

#### Disclaimer

This announcement is being distributed subject to the provisions of the Instructions for Securities Offering Through Book Building Mechanism and the Offering an Listing of Securities on the Financial Markets Rulebook issued by the QFMA (the "QFMA Rules"), and should not result in any binding undertakings to acquire shares or subscribe in the Offering. This announcement is for information purposes only and under no circumstances shall constitute an offer or invitation, or form the basis for a decision, to invest in any securities of the Company. Neither this announcement nor anything contained herein shall form the basis of, or be relied upon in connection with, any offer or commitment whatsoever in any jurisdiction.

Qualified Investors should consult the Offering Prospectus before investing in the Shares. The approval of the QFMA on the Offering Prospectus shall not be considered an approval of financial and economic viability of the Company or of the related evaluation outcomes. Members of the Company's board of directors and the Offering Manager share a joint responsibility toward the correctness of the data included in the Prospectus. The Offering legal advisor is responsible of the correctness of legal approvals and procedures followed by the Company in the process of offering the Shares.

The information contained in this announcement is for background purposes only and does not purport to be full or complete. No reliance may be placed by any person for any purpose on the information contained in this announcement or its accuracy, fairness or completeness. The information in this announcement is subject to change. Neither the Company nor the Listing Advisor and Offering Manager or their respective affiliates undertake to provide the recipient of this announcement with any additional information, or to update this announcement or to correct any inaccuracies, and the distribution of this announcement shall not be deemed to be any form of commitment on the part of the Company or the Listing Advisor and Offering Manager to proceed with the Offering or any transaction or arrangement referred to therein.

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Qualified Investors may only subscribe to the Shares on the basis of the QFMA approved Arabic language Offering Prospectus (and any supplementary prospectus in relation thereto) (the "Offering Prospectus"). The information in this announcement is subject to change. In accordance with the QFMA Rules, copies of the Offering Prospectus will, following publication, be available on the websites of the Company, the Offering Manager, and the QSE.

This announcement is not an offer document for the purposes of the QFMA Rules and should not be construed as such. The QFMA and the QSE do not take any responsibility for the contents of this announcement, do not make any representations as to its accuracy or completeness, and expressly disclaim any liability whatsoever for any loss arising from, or incurred in reliance upon, any part of this announcement.

This announcement may include statements that are, or may be deemed to be, "forward-looking statements". Any forward-looking statements reflect the Company's current view with respect to future events and are subject to risks relating to future events and other risks, uncertainties and assumptions relating to the Company's business, results of operations, financial position, liquidity, prospects, growth or strategies. Many factors could cause the actual results to differ materially from those expressed or implied by any such forward-looking statements, including, among other things, risks specifically related to the Company and its operations, the development of global economic and industry conditions, and the impact of economic, political and social developments in the State of Qatar. Forward-looking statements speak only as of the date they are made and the Company does not assume any obligations to update any forward-looking statements.

There is no guarantee that the Offering will occur and you should not base your financial decisions on the Company's intentions in relation to the Offering at this stage. Acquiring Shares to which this announcement relates may expose an investor to a significant risk of losing the entire amount invested.

Persons considering an investment should consult an investment advisor or an authorized person specializing in advising on such investments.

The Offering Manager is acting exclusively for the Company and no one else in connection with the Offering. They will not regard any other person as their respective clients in relation to the Offering and will not be responsible to anyone other than the Company for providing the protections afforded to their respective clients, arrangement or other matter referred to herein.

The contents of this announcement have been prepared by and are the sole responsibility of the Company. Neither the Offering Manager nor any of their affiliates or respective directors, officers, employees, advisers or agents accepts any responsibility or liability whatsoever for or makes any representation or warranty, express or implied, as to the truth, accuracy or completeness of the information in this announcement (or whether any information has been omitted from the announcement) or any other information relating to the Company, its subsidiaries or associated companies, whether written, oral or in a visual or electronic form, and howsoever transmitted or made available or for any loss howsoever arising from any use of this announcement or its contents or otherwise arising in connection therewith.

End announcement.